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Debtors in Possession

**UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA**  
**SAN FERNANDO VALLEY DIVISION**

In re  
Irwin Naturals *et al.*,  
  
Debtors and Debtors  
in Possession.

Case No. 1:24-bk-11323-VK

Chapter 11

(Jointly Administered with: Case No. 1:24-bk-11324-VK. Case No. 1:24-bk-11325, and Case No. 1:24-bk-11326-VK)

- ☐ Affects Irwin Naturals  
☐ Affects Irwin Naturals Inc.  
☐ Affects 5310 Holdings, LLC  
☐ Affects DAI US HoldCo Inc.  
☒ Affects All Debtors

**NOTICE OF HEARING ON THE  
ADEQUACY OF DEBTORS' SECOND  
AMENDED DISCLOSURE STATEMENT  
DESCRIBING DEBTORS' SECOND  
AMENDED CHAPTER 11 PLAN OF  
REORGANIZATION**

**Hearing:**

Date: May 21, 2025

Time: 1:30 p.m.

Place: Courtroom 301

United States Bankruptcy Court  
21041 Burbank Blvd  
Woodland Hills, CA 91367

1       **PLEASE TAKE NOTICE** that on March 31, 2025, Irwin Naturals, a Nevada corporation  
2 (“Irwin Nevada”), and its affiliate debtors (collectively with Irwin Nevada, the “Debtors”), filed their  
3 *Second Amended Chapter 11 Plan of Reorganization* [Doc. No. 473] (as it may be amended or  
4 modified, the “Plan”) and their *Second Amended Disclosure Statement Describing Debtors’ Second*  
5 *Amended Chapter 11 Plan of Reorganization* [Doc. No. 474] (as it may be amended or modified, the  
6 “Disclosure Statement”) pursuant to section 1125 of title 11 of the United States Code (the  
7 “Bankruptcy Code”).

8       **PLEASE TAKE FURTHER NOTICE** that a hearing will be held before the Honorable  
9 Victoria S. Kaufman, United States Bankruptcy Judge, at the United States Bankruptcy Court for the  
10 Central District of California, San Fernando Valley Division, Courtroom 301 located at 21041  
11 Burbank Blvd., Woodland Hills, CA 91367 (the “Bankruptcy Court”) on **May 21, 2025 at 1:30 p.m.**  
12 (the “Hearing”) to consider the entry of an order determining that the Disclosure Statement contains  
13 “adequate information” within the meaning ascribed to such term in section 1125 of the Bankruptcy  
14 Code and approving the Disclosure Statement.

15       **PLEASE TAKE FURTHER NOTICE** that in addition to appearing in person, parties in  
16 interest (and their counsel) may appear remotely using ZoomGov audio and video. Information on  
17 how to appear using ZoomGov is provided on the following page of this notice.

18       **PLEASE TAKE FURTHER NOTICE** that the following remote hearing procedures apply:

19       1. Parties in interest (and their counsel) may connect by ZoomGov audio and video  
20 using a personal computer (equipped with camera, microphone and speaker), or a handheld mobile  
21 device with an integrated camera, microphone and speaker (such as an iPhone, iPad, Android phone  
22 or Android tablet).

23       2. The connection can be initiated by entering the "Meeting URL" into a web browser  
24 on any of these devices, provided the device is connected to the Internet. Individuals connecting in  
25 this manner will be prompted for the Meeting ID and Password shown below.

26       3. Members of the public and the press may only connect to the zoom audio feed, and  
27 only by telephone. Access to the video feed by these individuals is prohibited. In the case of a trial or  
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1 evidentiary hearing, no audio access will be provided. However, members of the public and the press  
2 may observe all proceedings in person.

3 4. Neither a Zoom nor a ZoomGov account is necessary to participate in or observe the  
4 hearing, and no pre-registration is required. The use of ZoomGov is free of charge to participants.

5 5. The audio portion of the hearing will be recorded electronically by the Court and  
6 constitute its official record.

7 6. All persons are strictly prohibited from making any other recording of court  
8 proceedings, whether by video, audio, "screenshot," or otherwise. Violation of this prohibition may  
9 result in the imposition of monetary and non-monetary sanctions.

10 7. Any party in interest or counsel that elects to appear remotely by ZoomGov bears the  
11 risk of malfunction or disconnection from the hearing.

12 8. The following is the unique ZoomGov connection information for the above-  
13 referenced hearing:

14 Video/audio web address: <https://cacb.zoomgov.com/j/1603308618>

15 Meeting ID: 160 330 8618

16 Password: 229566

17 Telephone conference lines: 1-669-254-5252 OR 1-646-828-7666

18 9. More information on using ZoomGov to participate in this hearing is available on the  
19 Court's website at the following web address: [https://www.cacb.uscourts.gov/news/zoom-video-](https://www.cacb.uscourts.gov/news/zoom-video-hearing-guide-and-training-participants)  
20 [hearing-guide-and-training-participants](https://www.cacb.uscourts.gov/news/zoom-video-hearing-guide-and-training-participants).

21 **PLEASE TAKE FURTHER NOTICE** that any party in interest wishing to obtain a copy of  
22 the Disclosure Statement **may obtain a copy of the Disclosure Statement free of charge on the**  
23 **Debtors' noticing agent's website by accessing the following link:**

24 <https://omniagentsolutions.com/IrwinNaturals>. You may also obtain a copy of the Disclosure  
25 Statement by submitting a written request only to the Debtors' bankruptcy counsel, BG Law LLP,  
26 Attn: Susan Seflin, Esq., by mail at 21650 Oxnard St. Suite 500, Woodland Hills, CA 91367-4911 or  
27 by email at [sseflin@bg.law](mailto:sseflin@bg.law). Copies of the Disclosure Statement will be provided electronically,  
28 unless a party specifically requests paper copies of such documents. In addition, the Disclosure

1 Statement is on file with the Bankruptcy Court and may be examined by accessing the Bankruptcy  
2 Court's website: <https://ecf.cacb.uscourts.gov/> .

3 **PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Disclosure Statement  
4 shall conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy  
5 Court for the Central District of California (the "Local Rules") and must: (a) be in writing; (b) set  
6 forth the name of the objecting party and the nature and amount of any claim or interest held by such  
7 party, (c) state the legal and factual basis for such objection, and (d) be accompanied by supporting  
8 declarations and documentary evidence upon which the objecting party intends to rely. Further, **on**  
9 **or before May 7, 2025**, objections, if any, must be filed, together with a proof of service, with the  
10 Clerk of the Bankruptcy Court, and must be served upon the following parties: (i) Debtors' Counsel:  
11 BG Law LLP, Attn: Susan Seflin, Esq., 21650 Oxnard St. Suite 500, Woodland Hills, CA 91367-  
12 9009; and (ii) U.S. Trustee: Office of the U.S. Trustee, Region 16, Attn: Katherine Bunker, 915  
13 Wilshire Blvd., Suite 1850, Los Angeles, CA 90017. **PURSUANT TO LOCAL BANKRUPTCY**  
14 **RULE 9013-1(h), THE FAILURE TO FILE A TIMELY OBJECTION TO THE MOTION**  
15 **AND/OR THE DISCLOSURE STATEMENT MAY BE DEEMED BY THE BANKRUPTCY**  
16 **COURT TO CONSTITUTE CONSENT TO THE APPROVAL OF THE MOTION AND/OR**  
17 **DISCLOSURE STATEMENT AND/OR A WAIVER OF ANY OBJECTION TO THE**  
18 **MOTION AND/OR THE DISCLOSURE STATEMENT, AND THE COURT MAY**  
19 **APPROVE THE MOTION AND THE DISCLOSURE STATEMENT WITHOUT FURTHER**  
20 **NOTICE OR HEARING.**

21 **PLEASE TAKE FURTHER NOTICE** that any reply to any objections to the Disclosure  
22 Statement must be filed **on or before May 14, 2025**.

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1           **PLEASE TAKE FURTHER NOTICE** that the Hearing may be adjourned from time to  
2 time without further notice to parties in interest other than by announcement in Bankruptcy Court of  
3 such adjournment on the date scheduled for the Hearing.

4  
5 DATED: April 3, 2025

BG Law LLP

6 By: /s/ Jessica S. Wellington  
7 Jessica S. Wellington  
8 Attorneys for Chapter 11 Debtors and Debtors in  
9 Possession  
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## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
**21650 Oxnard Street, Suite 500, Woodland Hills, CA 91367.**

A true and correct copy of the document(s) entitled: **NOTICE OF HEARING ON THE ADEQUACY OF DEBTORS' SECOND AMENDED DISCLOSURE STATEMENT DESCRIBING DEBTORS' SECOND AMENDED CHAPTER 11 PLAN OF REORGANIZATION** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the document(s) were served by the court via NEF and hyperlink to the document. On **April 3, 2025**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- **Kyra E Andrassy** kandrassy@raineslaw.com, bclark@raineslaw.com;jfisher@raineslaw.com
- **Jessica L Bagdanov** jbagdanov@bg.law, ecf@bg.law
- **Ryan W Beall** rbeall@go2.law, kadele@go2.law;dfitzgerald@go2.law;rbeall@ecf.courtdrive.com;cmeeker@go2.law
- **Anthony Bisconti** tbisconti@bklwlaw.com, 1193516420@filings.docketbird.com;docket@bklwlaw.com
- **Matthew Bouslog** mbouslog@allenmatkins.com, ncampos@allenmatkins.com
- **Katherine Bunker** kate.bunker@usdoj.gov
- **Robert Allen Curtis** rcurtis@foleybezek.com
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- **Alphamorlai Lamine Kebeh** MKebeh@allenmatkins.com, mdiaz@allenmatkins.com
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- **Matthew A Macdonald** matthew.macdonald@wsgr.com
- **Sina Maghsoudi** sinalegal@gmail.com, g8645@notify.cincompass.com;maghsoudi.sinab128731@notify.bestcase.com
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- **United States Trustee (SV)** ustregion16.wh.ecf@usdoj.gov
- **Ronghua Sophia Wang** sophia.wang@afslaw.com, yvonne.li@afslaw.com
- **Pamela Kohlman Webster** pwebster@buchalter.com, smartin@buchalter.com
- **Jessica Wellington** jwellington@bg.law, ecf@bg.law

☐ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:** On **April 3, 2025**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.  
**\*\*JUDGE'S COPY NOT REQUIRED IF LESS THAN 25 PAGES (GENERAL ORDER 23-01)**

**\*\*Omni Will Serve All Creditors Via US First Class Mail.**

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on \_\_\_\_\_, **2025**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

April 3, 2025

Jessica Studley

/s/ Jessica Studley

Date

Printed Name

Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.